FOCUS ON THE SECTOR OF CONSTRUCTION OF RESIDENTIAL AND NON-RESIDENTIAL REAL ESTATES

January 2016

26.462 ANALYZED COMPANIES



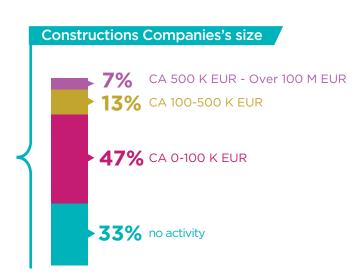




high insolvency risk

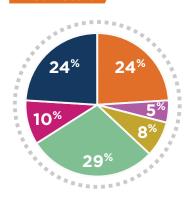
medium insolvency risk

low insolvency risk



SECTOR DISTRIBUTION

Net Result



Loss > -20% Loss between -10% and -20% Loss between 0 and -10% Loss between 0 and 10% Profit between 10 and 20% Profit over 20%

DSO



Average duration of debt collection

Sector	168 days
Romania	104 days

The number of companies in the sector



Conclusions



2014, marked by an increasing growth in turnover



approx. 50% of companies reported lower revenues



fragile liquidity, exposed to negative shocks due to the poor debt collection



high risk of insolvency of companies in the sector



the level of investments is low



